

Form 210A (10/06)

## United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Plc

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch  
Winchester House, 1 Great Winchester Street  
London EC2N 2DB  
Tel: +44 20 7547 2400  
Fax: +44 113 336 2010  
Attention: Michael Sutton  
E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

(i) See attached Schedule

(plus all interest, costs and fees relating to these claims)

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Date: 14 JUNE 2017

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**Alex Darbyshire**  
Vice President

**Simon Glennie**  
Director

ISIN/CUSIP	LBHI Claim Number	Date Claim Filed	Principal/Notional Amount
XS0331504745	40647	Oct 16, 2009	USD 130,000.00
XS0326608279	41347	Oct 19, 2009	USD 140,000.00
XS0326708491	42084	Oct 19, 2009	USD 420,000.00
XS0349511872	42161	Oct 19, 2009	USD 400,000.00
XS0331769538	43050	Oct 21, 2009	USD 250,000.00
XS0327940929	43114	Oct 21, 2009	AUD 130,000.00
XS0334922860	43809	Oct 22, 2009	HKD 500,000.00
XS0326608279	44051	Oct 22, 2009	USD 90,000.00
XS0348407411	44052	Oct 22, 2009	HKD 900,000.00
XS0339560293	44075	Oct 22, 2009	USD 130,000.00
XS0334922860	44190	Oct 22, 2009	HKD 100,000.00
XS0337553688	44192	Oct 22, 2009	USD 100,000.00
XS0331400530	44193	Oct 22, 2009	USD 20,000.00
XS0331400027	44194	Oct 22, 2009	USD 20,000.00
XS0331769538	44195	Oct 22, 2009	USD 40,000.00
XS0327940929	44291	Oct 22, 2009	AUD 150,000.00
XS0339560293	44292	Oct 22, 2009	USD 170,000.00
XS0339560376	44293	Oct 22, 2009	HKD 370,000.00
XS0336927909	44297	Oct 22, 2009	USD 200,000.00
XS0341160082	44530	Oct 22, 2009	USD 50,000.00
XS0326026498	44532	Oct 22, 2009	HKD 1,000,000.00
XS0331400530	44993	Oct 23, 2009	USD 300,000.00
XS0336415913	44994	Oct 23, 2009	USD 260,000.00
XS0331400027	44995	Oct 23, 2009	USD 300,000.00
XS0326608279	44996	Oct 23, 2009	USD 330,000.00
XS0349511872	44997	Oct 23, 2009	USD 250,000.00
XS0331400530	45130	Oct 23, 2009	USD 100,000.00
XS0331769454	45132	Oct 23, 2009	USD 300,000.00
XS0338525172	45133	Oct 23, 2009	USD 180,000.00
XS0337553688	45134	Oct 23, 2009	USD 380,000.00
XS0341160082	45135	Oct 23, 2009	USD 380,000.00
XS0326026498	45136	Oct 23, 2009	HKD 2,900,000.00
XS0327940929	45246	Oct 23, 2009	AUD 200,000.00
XS0336415913	45263	Oct 23, 2009	USD 700,000.00
XS0336927909	45271	Oct 23, 2009	USD 110,000.00
XS0326608279	45273	Oct 23, 2009	USD 130,000.00
XS0331769538	45275	Oct 23, 2009	USD 130,000.00
XS0325786084	45276	Oct 23, 2009	HKD 3,000,000.00
XS0331769454	45289	Oct 23, 2009	USD 160,000.00
XS0326026225	45296	Oct 23, 2009	USD 70,000.00
XS0326708491	45396	Oct 23, 2009	USD 150,000.00
XS0331769538	45401	Oct 23, 2009	USD 100,000.00
XS0331769538	45405	Oct 23, 2009	USD 430,000.00
XS0348407411	45443	Oct 23, 2009	HKD 500,000.00
XS0349512250	45444	Oct 23, 2009	HKD 300,000.00
XS0334922860	45445	Oct 23, 2009	HKD 200,000.00
XS0331769454	45447	Oct 23, 2009	USD 40,000.00
XS0336927909	45597	Oct 23, 2009	USD 100,000.00
XS0348407411	45751	Oct 26, 2009	HKD 3,000,000.00
XS0348407411	45752	Oct 26, 2009	HKD 1,000,000.00
XS0336927909	45760	Oct 26, 2009	USD 100,000.00
XS0348407411	45766	Oct 26, 2009	HKD 1,000,000.00
XS0335743398	45767	Oct 26, 2009	HKD 500,000.00
XS0336645089	45768	Oct 26, 2009	USD 160,000.00
XS0348407411	45771	Oct 26, 2009	HKD 3,000,000.00
XS0349512250	45777	Oct 26, 2009	HKD 900,000.00
XS0326026225	45799	Oct 26, 2009	USD 30,000.00

XS0335743398	45800	Oct 26, 2009	HKD	520,000.00
XS0336250229	45801	Oct 26, 2009	USD	200,000.00
XS0326866307	45802	Oct 26, 2009	HKD	510,000.00
XS0328586515	45803	Oct 26, 2009	USD	20,000.00
XS0326708491	45804	Oct 26, 2009	USD	20,000.00
XS0331400027	45805	Oct 26, 2009	USD	20,000.00
XS0341160082	45806	Oct 26, 2009	USD	20,000.00
XS0336927909	45807	Oct 26, 2009	USD	20,000.00
XS0335743398	45814	Oct 26, 2009	HKD	2,000,000.00
XS0348407411	45824	Oct 26, 2009	HKD	4,000,000.00
XS0336415913	45836	Oct 26, 2009	USD	70,000.00
XS0326608279	45837	Oct 26, 2009	USD	100,000.00
XS0326026498	45838	Oct 26, 2009	HKD	800,000.00
XS0325786084	45839	Oct 26, 2009	HKD	800,000.00
XS0336250229	45843	Oct 26, 2009	USD	160,000.00
XS0326608352	45854	Oct 26, 2009	HKD	2,000,000.00
XS0335743398	45866	Oct 26, 2009	HKD	1,220,000.00
XS0332153807	45894	Oct 26, 2009	HKD	780,000.00
XS0326865671	45916	Oct 26, 2009	USD	100,000.00
XS0336415913	45918	Oct 26, 2009	USD	70,000.00
XS0326608352	45919	Oct 26, 2009	HKD	500,000.00
XS0329337348	45920	Oct 26, 2009	HKD	400,000.00
XS0349511872	46870	Oct 26, 2009	USD	100,000.00
XS0331769454	46892	Oct 26, 2009	USD	400,000.00
XS0335743398	46918	Oct 26, 2009	HKD	1,000,000.00
XS0326608352	46944	Oct 26, 2009	HKD	2,500,000.00
XS0338525172	47065	Oct 26, 2009	USD	160,000.00
XS0325786084	47351	Oct 26, 2009	HKD	1,200,000.00
XS0339560376	47352	Oct 26, 2009	HKD	500,000.00
XS0349512250	47353	Oct 26, 2009	HKD	1,200,000.00
XS0331504745	47361	Oct 26, 2009	USD	70,000.00
XS0334922860	47362	Oct 26, 2009	HKD	500,000.00
XS0336250229	47373	Oct 26, 2009	USD	80,000.00
XS0335743398	47374	Oct 26, 2009	HKD	500,000.00
XS0325786084	47380	Oct 26, 2009	HKD	500,000.00
XS0329337348	47501	Oct 27, 2009	HKD	300,000.00
XS0331400027	47608	Oct 27, 2009	USD	120,000.00
XS0326608352	47619	Oct 27, 2009	HKD	5,630,000.00
XS0326026225	47741	Oct 27, 2009	USD	80,000.00
XS0326866307	47742	Oct 27, 2009	HKD	2,100,000.00
XS0326026498	47750	Oct 27, 2009	HKD	400,000.00
XS0331400027	47751	Oct 27, 2009	USD	50,000.00
XS0335743398	47753	Oct 27, 2009	HKD	500,000.00
XS0339560376	47754	Oct 27, 2009	HKD	500,000.00
XS0326608279	47878	Oct 27, 2009	USD	200,000.00
XS0326608352	47879	Oct 27, 2009	HKD	1,500,000.00
XS0326866307	47979	Oct 27, 2009	HKD	540,000.00
XS0331400027	48604	Oct 27, 2009	USD	30,000.00
XS0331400530	48605	Oct 27, 2009	USD	30,000.00
XS0331769454	48606	Oct 27, 2009	USD	50,000.00
XS0335743398	48608	Oct 27, 2009	HKD	1,000,000.00
XS0339560293	48651	Oct 27, 2009	USD	80,000.00
XS0334922860	48652	Oct 27, 2009	HKD	470,000.00
XS0326608279	48667	Oct 27, 2009	USD	30,000.00
XS0328586515	48744	Oct 27, 2009	USD	200,000.00
XS0331769538	49430	Oct 27, 2009	USD	170,000.00
XS0336250229	49467	Oct 27, 2009	USD	200,000.00
XS0336927909	49518	Oct 27, 2009	USD	180,000.00
XS0326026498	49525	Oct 27, 2009	HKD	650,000.00

XS0326026225	49575	Oct 27, 2009	USD	130,000.00
XS0331769538	49580	Oct 27, 2009	USD	100,000.00
XS0331769454	49965	Oct 27, 2009	USD	150,000.00
XS0325841368	49966	Oct 27, 2009	USD	100,000.00
XS0336927909	50340	Oct 28, 2009	USD	180,000.00
XS0331769538	50382	Oct 28, 2009	USD	350,000.00
XS0334922860	50669	Oct 28, 2009	HKD	1,000,000.00
XS0331400530	50678	Oct 28, 2009	USD	140,000.00
XS0331400027	50684	Oct 28, 2009	USD	170,000.00
XS0336250229	50703	Oct 28, 2009	USD	200,000.00
XS0331400530	50835	Oct 28, 2009	USD	50,000.00
XS0326026498	50836	Oct 28, 2009	HKD	500,000.00
XS0335743398	50873	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50879	Oct 28, 2009	USD	120,000.00
XS0326026498	50885	Oct 28, 2009	HKD	1,500,000.00
XS0331400530	50889	Oct 28, 2009	USD	110,000.00
XS0331769454	50898	Oct 28, 2009	USD	130,000.00
XS0329337348	50899	Oct 28, 2009	HKD	1,000,000.00
XS0331769538	50904	Oct 28, 2009	USD	100,000.00
XS0369799845	51250	Oct 28, 2009	USD	75,000.00
XS0369799845	51251	Oct 28, 2009	USD	80,000.00
XS0348407411	51601	Oct 28, 2009	HKD	500,000.00
XS0334922860	51602	Oct 28, 2009	HKD	1,000,000.00
XS0349512250	51628	Oct 28, 2009	HKD	1,800,000.00
XS0327940929	51772	Oct 28, 2009	AUD	200,000.00
XS0331504745	51773	Oct 28, 2009	USD	130,000.00
XS0331769538	55132	Oct 29, 2009	USD	220,000.00
XS0369799845	55137	Oct 29, 2009	USD	65,000.00
XS0331400530	55154	Oct 29, 2009	USD	540,000.00
XS0349511872	55213	Oct 29, 2009	USD	500,000.00
XS0331400027	55214	Oct 29, 2009	USD	960,000.00
XS0349511872	55222	Oct 29, 2009	USD	150,000.00
XS0336250229	55282	Oct 29, 2009	USD	60,000.00
XS0325786084	55283	Oct 29, 2009	HKD	500,000.00
XS0326608279	56038	Oct 29, 2009	USD	200,000.00
XS0336645089	56521	Oct 29, 2009	USD	150,000.00
XS0331400530	56522	Oct 29, 2009	USD	140,000.00
XS0331504745	56727	Oct 29, 2009	USD	80,000.00
XS0336927909	56728	Oct 29, 2009	USD	70,000.00
XS0327940929	56967	Oct 29, 2009	AUD	280,000.00
XS0331769454	56968	Oct 29, 2009	USD	20,000.00
XS0325841368	57068	Oct 30, 2009	USD	100,000.00
XS0326608279	57070	Oct 30, 2009	USD	220,000.00
XS0332153807	57072	Oct 30, 2009	HKD	800,000.00
XS0327940929	57100	Oct 30, 2009	AUD	200,000.00
XS0348407411	57110	Oct 30, 2009	HKD	1,000,000.00
XS0336250229	57134	Oct 30, 2009	USD	50,000.00
XS0331400530	57135	Oct 30, 2009	USD	40,000.00
XS0326608436	57136	Oct 30, 2009	USD	50,000.00
XS0327859301	57137	Oct 30, 2009	HKD	580,000.00
XS0349511872	57187	Oct 30, 2009	USD	90,000.00
XS0336250229	57196	Oct 30, 2009	USD	20,000.00
XS0325841368	57198	Oct 30, 2009	USD	40,000.00
XS0326608279	57199	Oct 30, 2009	USD	30,000.00
XS0326608436	57209	Oct 30, 2009	USD	120,000.00
XS0339560376	57210	Oct 30, 2009	HKD	1,030,000.00
XS0336927909	57212	Oct 30, 2009	USD	100,000.00
XS0326608436	57213	Oct 30, 2009	USD	150,000.00
XS0334922860	57230	Oct 30, 2009	HKD	500,000.00

XS0325786084	57231	Oct 30, 2009	HKD	620,000.00
XS0326708491	57232	Oct 30, 2009	USD	40,000.00
XS0338525172	57235	Oct 30, 2009	USD	100,000.00
XS0331769538	57238	Oct 30, 2009	USD	130,000.00
XS0350571377	57257	Oct 30, 2009	USD	130,000.00
XS0326608279	57259	Oct 30, 2009	USD	130,000.00
XS0336415913	57260	Oct 30, 2009	USD	50,000.00
XS0331400530	57262	Oct 30, 2009	USD	70,000.00
XS0331504745	57263	Oct 30, 2009	USD	30,000.00
XS0336645089	57264	Oct 30, 2009	USD	150,000.00
XS0326608436	57265	Oct 30, 2009	USD	100,000.00
XS0336927909	57266	Oct 30, 2009	USD	210,000.00
XS0325786084	57269	Oct 30, 2009	HKD	1,000,000.00
XS0331400027	57270	Oct 30, 2009	USD	50,000.00
XS0327940929	57332	Oct 30, 2009	AUD	70,000.00
XS0325841368	57333	Oct 30, 2009	USD	70,000.00
XS0339560376	57718	Oct 30, 2009	HKD	500,000.00
XS0326866307	57719	Oct 30, 2009	HKD	500,000.00
XS0339560376	57721	Oct 30, 2009	HKD	200,000.00
XS0369799845	57722	Oct 30, 2009	USD	65,000.00
XS0332153807	57751	Oct 30, 2009	HKD	800,000.00
XS0326608436	57752	Oct 30, 2009	USD	80,000.00
XS0336645089	57753	Oct 30, 2009	USD	60,000.00
XS0337553688	57754	Oct 30, 2009	USD	30,000.00
XS0341160082	57755	Oct 30, 2009	USD	30,000.00
XS0349512250	60811	Nov 02, 2009	HKD	600,000.00
XS0331769454	60815	Nov 02, 2009	USD	210,000.00
XS0334922860	60836	Nov 02, 2009	HKD	250,000.00
XS0348407411	60837	Nov 02, 2009	HKD	700,000.00
XS0336927909	60842	Nov 02, 2009	USD	150,000.00
XS0331769454	60846	Nov 02, 2009	USD	150,000.00
XS0334922860	60852	Nov 02, 2009	HKD	890,000.00
XS0335743398	60853	Nov 02, 2009	HKD	1,000,000.00
XS0349511872	60854	Nov 02, 2009	USD	500,000.00
XS0326866307	60857	Nov 02, 2009	HKD	600,000.00
XS0335743398	60914	Nov 02, 2009	HKD	250,000.00
XS0332153807	60915	Nov 02, 2009	HKD	600,000.00
XS0329337348	60916	Nov 02, 2009	HKD	1,200,000.00
XS0326866307	60917	Nov 02, 2009	HKD	650,000.00
XS0326608352	60918	Nov 02, 2009	HKD	890,000.00
XS0325786084	60919	Nov 02, 2009	HKD	1,080,000.00
XS0326026498	60920	Nov 02, 2009	HKD	1,500,000.00
XS0349511872	60921	Nov 02, 2009	USD	130,000.00
XS0339560293	60922	Nov 02, 2009	USD	310,000.00
XS0337553688	60923	Nov 02, 2009	USD	60,000.00
XS0336927909	60924	Nov 02, 2009	USD	70,000.00
XS0336645089	60925	Nov 02, 2009	USD	210,000.00
XS0336250229	60928	Nov 02, 2009	USD	190,000.00
XS0331769538	60929	Nov 02, 2009	USD	50,000.00
XS0331769454	60930	Nov 02, 2009	USD	80,000.00
XS0331400027	60931	Nov 02, 2009	USD	50,000.00
XS0326608279	60932	Nov 02, 2009	USD	150,000.00
XS0325841368	60933	Nov 02, 2009	USD	250,000.00
XS0326865671	61149	Nov 02, 2009	USD	320,000.00
XS0328586515	61150	Nov 02, 2009	USD	300,000.00
XS0326866307	61312	Nov 02, 2009	HKD	500,000.00
XS0326865671	61319	Nov 02, 2009	USD	130,000.00
XS0331400027	62934	Nov 02, 2009	USD	70,000.00
XS0326026498	62935	Nov 02, 2009	HKD	400,000.00

XS0331769538	62936	Nov 02, 2009	USD	40,000.00
XS0336645089	62937	Nov 02, 2009	USD	190,000.00
XS0326866307	64670	Nov 04, 2009	HKD	600,000.00
XS0331400530	64857	Nov 05, 2009	USD	130,000.00
XS0326026498	67148	Oct 26, 2010	HKD	1,000,000.00

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **THE ROYAL BANK OF SCOTLAND PLC** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **DEUTSCHE BANK AG, LONDON BRANCH** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "**Proofs of Claim**" and each a "**Proof of Claim**") as is specified in Schedule 1 hereto (the "**Purchased Portion**") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by

Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.


6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

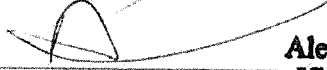


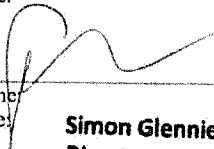
IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed  
this 14 day of JUNE 2017.

**THE ROYAL BANK OF SCOTLAND PLC**

By:   
Name: **CHRIS ANDREWS**  
Title: **AUTHORISED SIGNATORY**

**DEUTSCHE BANK AG, LONDON BRANCH**

By:   
Name: **Alex Darbyshire**  
Title: **Vice President**

By:   
Name: **Simon Glennie**  
Title: **Director**

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

Schedule I

Transferred Claims

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV
- ISIN / CUSIP
- Blocking Number
- Issuer
- Guarantor
- LBHI Claim Number
- Principal / Notional Amount
- Allowed Amount
- Maturity
- 10<sup>th</sup>, 11<sup>th</sup> and 12<sup>th</sup> Distributions made by LBHI

Description of Security	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	LBH# Claim Number	Principal/Notional Amount	Allowed Amount	Maturity	LBH# 12th Distribution	LBH# 11th Distribution	LBH# 10th Distribution
LB 2Y USD Range Accrual Note \$877 23NOV09	XN0315604745	CA38048	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	40647	USD 130,000.00	USD 59,113.51	23NOV09	USD 506.22	USD 664.66	USD 378.06
LB 2Y USD Range Accrual Note \$797 27OCT 09	XN0326088279	CA31792	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	41347	USD 140,000.00	USD 65,429.99	27OCT09	USD 560.32	USD 735.68	USD 418.45
LB 2Y USD Range Accrual Note \$798 27OCT 09	XN0326708491	CA30399	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	425064	USD 420,000.00	USD 217,124.04	27OCT09	USD 1,859.38	USD 2,441.32	USD 1,388.61
LB 1Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	XN0349151872	CA31680	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	42361	USD 400,000.00	USD 233,452.91	05MAR09	USD 1,999.21	USD 2,624.92	USD 1,493.04
LB 2Y USD Arbg Range Accrual Note \$849 23NOV09	XN0331766538	CA38220	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	430650	USD 250,000.00	USD 144,065.52	23NOV09	USD 1,233.73	USD 1,619.86	USD 921.37
LB 2Y AUD Range Accrual Note \$830 05NOV09	XN0327940929	CA31932	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	43104	USD 300,000.00	USD 53,611.78	05NOV09	USD 278.22	USD 625.29	USD 355.66
LB 2Y HKD Range Accrual Note \$936 14DEC09	XN0324923660	CA31759	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	431809	HKD 500,000.00	USD 33,613.11	14DEC09	USD 378.16	USD 378.16	USD 215.10
LB 2Y USD Range Accrual Note \$797 27OCT 09	XN0336008279	CA37898	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	440051	USD 900,000.00	USD 42,062.14	27OCT09	USD 360.20	USD 472.94	USD 269.00
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA38400	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44052	HKD 900,000.00	USD 67,038.87	02MAR09	USD 573.92	USD 753.55	USD 428.61
LB 2Y USD Range Accrual Note \$904 18JAN10	XN0339560293	CA47030	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44075	USD 130,000.00	USD 57,280.12	18JAN10	USD 490.52	USD 644.05	USD 366.33
LB 2Y HKD Range Accrual Note \$936 14DEC09	XN0349223660	CA46776	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44190	HKD 100,000.00	USD 6,226.62	14DEC09	USD 57.00	USD 75.63	USD 45.92
LB 2Y USD Arbg Range Accrual Note \$874 23NOV09	XN0334533688	CA46949	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44192	USD 100,000.00	USD 46,976.61	23NOV09	USD 402.29	USD 528.20	USD 300.43
LB 2Y USD Arbg Range Accrual Note \$900 23NOV09	XN0331400032	CA46560	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44193	USD 20,000.00	USD 10,246.39	23NOV09	USD 87.74	USD 115.20	USD 65.53
LB 2Y USD Arbg Range Accrual Note \$889 23NOV09	XN0331769318	CA46751	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44194	USD 20,000.00	USD 11,289.50	23NOV09	USD 96.68	USD 126.93	USD 72.20
LB 2Y AUD Range Accrual Note \$804 18JAN10	XN0335960293	CA38008	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44195	USD 20,000.00	USD 23,604.48	23NOV09	USD 197.39	USD 259.17	USD 147.41
LB 2Y HKD Range Accrual Note \$905 18JAN10	XN0339560176	CA38434	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44291	AUD 150,000.00	USD 64,167.44	05NOV09	USD 549.51	USD 721.49	USD 410.38
LB 2Y USD Range Accrual Note \$959 29DEC09	XN0339560176	CA38423	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44292	USD 170,000.00	USD 74,904.77	18JAN10	USD 641.46	USD 842.22	USD 479.65
LB 2Y USD Arbg Range Accrual Note \$896 23NOV09	XN0336927909	CA40940	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44293	HKD 370,000.00	USD 21,068.52	18JAN10	USD 180.42	USD 236.89	USD 134.74
LB 2Y USD Arbg Range Accrual Note \$926 25JAN10	XN0334160082	CA31737	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44297	USD 200,000.00	USD 116,385.48	29DEC09	USD 996.68	USD 1,308.62	USD 744.34
LB 2Y HKD Range Accrual Note \$904 18JAN10	XN0332602498	CA38434	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44350	USD 50,000.00	USD 21,818.93	25JAN10	USD 186.85	USD 245.33	USD 130.54
LB 2Y USD Arbg Range Accrual Note \$871 23NOV09	XN0331400030	CA45545	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44352	HKD 1,000,000.00	USD 79,343.80	23OCT09	USD 679.47	USD 892.13	USD 507.44
LB 2Y USD Range Accrual Note \$949 17DEC09	XN0336415913	CA55026	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44993	USD 300,000.00	USD 153,605.85	27OCT09	USD 1,316.20	USD 1,728.14	USD 982.96
LB 2Y USD Range Accrual Note \$797 27OCT 09	XN0331400027	CA55316	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44994	USD 260,000.00	USD 76,237.94	17DEC09	USD 652.87	USD 857.21	USD 487.57
LB 1Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	XN0349151872	CA31680	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44995	USD 300,000.00	USD 169,345.43	23NOV09	USD 1,450.39	USD 1,904.08	USD 1,083.03
LB 2Y USD Arbg Range Accrual Note \$891 23NOV09	XN0331466530	CA55189	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	44997	USD 250,000.00	USD 145,227.84	05MAR09	USD 1,320.75	USD 1,734.12	USD 986.36
LB 2Y USD Arbg Range Accrual Note \$888 23NOV09	XN0331766538	CA31922	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45130	USD 190,000.00	USD 51,231.95	23NOV09	USD 438.73	USD 576.04	USD 327.65
LB 2Y USD Arbg Range Accrual Note \$873 03JAN10	XN0338525172	CA40976	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45132	USD 300,000.00	USD 164,319.53	23NOV09	USD 1,407.18	USD 1,847.49	USD 1,050.90
LB 2Y USD Arbg Range Accrual Note \$970 23OCT09	XN0337253688	CA40684	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45133	USD 180,000.00	USD 84,288.48	04JAN10	USD 721.82	USD 947.73	USD 539.06
LB 2Y USD Arbg Range Accrual Note \$826 25JAN10	XN0334160082	CA47054	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45134	USD 380,000.00	USD 175,831.12	17DEC09	USD 1,528.71	USD 2,007.16	USD 1,141.66
LB 2Y HKD Range Accrual Note \$979 23OCT09	XN0326036398	CA406103	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45136	USD 380,000.00	USD 168,523.85	25JAN10	USD 1,420.06	USD 1,864.51	USD 1,060.52
LB 2Y USD Range Accrual Note \$830 05NOV09	XN0327940929	CA42964	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45136	USD 2,900,000.00	USD 230,097.03	23OCT09	USD 1,970.47	USD 2,587.19	USD 1,471.58
LB 2Y USD Range Accrual Note \$949 17DEC09	XN0336415913	CA4827	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45246	USD 200,000.00	USD 85,556.59	05NOV09	USD 732.68	USD 961.99	USD 547.17
LB 2Y USD Range Accrual Note \$959 29DEC09	XN0336927909	CA41656	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45263	USD 700,000.00	USD 205,255.99	17DEC09	USD 1,757.74	USD 2,307.88	USD 1,312.71
LB 2Y USD Range Accrual Note \$797 27OCT 09	XN0326088279	CA406413	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45271	USD 110,000.00	USD 64,012.01	27OCT09	USD 548.17	USD 719.74	USD 409.38
LB 2Y USD Arbg Range Accrual Note \$889 23NOV09	XN0331766538	CA31869	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45273	USD 130,000.00	USD 60,756.42	27OCT09	USD 529.29	USD 683.14	USD 388.56
LB 2Y HKD Range Accrual Note \$776 27DEC09	XN0335786084	CA40684	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45275	USD 130,000.00	USD 74,914.07	23NOV09	USD 641.54	USD 842.32	USD 479.11
LB 2Y USD Arbg Range Accrual Note \$848 23NOV09	XN0331766454	CA31653	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45276	HKD 3,000,000.00	USD 207,656.27	23OCT09	USD 1,778.39	USD 2,334.87	USD 1,328.66
LB 2Y USD Range Accrual Note \$797 23OCT 09	XN0320029225	CA406100	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45289	USD 160,000.00	USD 87,637.38	23NOV09	USD 750.49	USD 985.38	USD 560.48
LB 2Y USD Range Accrual Note \$794 27OCT 09	XN0326708491	CA317963	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45296	USD 70,000.00	USD 50,670.97	23OCT09	USD 433.93	USD 569.74	USD 324.96
LB 2Y USD Arbg Range Accrual Note \$889 23NOV09	XN0331766538	CA40748	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45296	USD 150,000.00	USD 77,544.00	27OCT09	USD 664.06	USD 871.90	USD 495.93
LB 2Y USD Arbg Range Accrual Note \$880 23NOV09	XN0331766538	CA40746	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45401	USD 100,000.00	USD 57,626.21	23NOV09	USD 493.49	USD 647.94	USD 368.54
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA39228	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45443	USD 400,000.00	USD 247,792.70	23NOV09	USD 1,125.01	USD 2,786.16	USD 1,584.75
LB 1Y HKD Daily Callable Fixed Coupon Note \$978 05MAR09	XN0349512250	CA37930	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45443	HKD 500,000.00	USD 37,232.71	02MAR09	USD 318.84	USD 418.64	USD 238.12
LB 2Y USD Range Accrual Note \$936 14DEC09	XN0334922860	CA37915	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45444	HKD 300,000.00	USD 22,482.84	05MAR09	USD 192.53	USD 252.79	USD 143.78
LB 2Y USD Arbg Range Accrual Note \$888 23NOV09	XN0331766454	CA37942	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45445	HKD 200,000.00	USD 13,453.24	14DEC09	USD 115.20	USD 151.26	USD 86.04
LB 2Y USD Range Accrual Note \$959 29DEC09	XN0336927909	CA40848	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45447	USD 40,000.00	USD 21,909.27	23NOV09	USD 187.62	USD 246.24	USD 140.12
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA37926	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45507	USD 100,000.00	USD 58,192.74	29DEC09	USD 498.34	USD 654.31	USD 372.17
LB 2Y 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA38405	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45751	HKD 3,000,000.00	USD 223,396.24	02MAR09	USD 1,913.09	USD 2,511.84	USD 1,428.73
LB 2Y USD Range Accrual Note \$959 29DEC09	XN0336927909	CA38709	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45752	HKD 1,000,000.00	USD 74,465.41	02MAR09	USD 637.69	USD 837.28	USD 476.24
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA32002	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45760	USD 100,000.00	USD 58,192.74	29DEC09	USD 498.34	USD 654.31	USD 372.17
LB 2Y 1Y HKD Range Accrual Note \$937 21DEC09	XN0335743398	CA41920	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45766	HKD 1,000,000.00	USD 74,465.41	02MAR09	USD 637.69	USD 837.28	USD 476.24
LB 2Y USD Range Accrual Note \$954 29DEC09	XN0336045089	CA55104	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45767	HKD 500,000.00	USD 27,551.65	21DEC09	USD 235.94	USD 309.78	USD 176.20
LB 1Y 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XN0348407411	CA32003	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45768	USD 160,000.00	USD 72,969.72	29DEC09	USD 621.87	USD 820.44	USD 466.66
LB 2Y USD Range Accrual Note \$978 05MAR09	XN0349512250	CA40760	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45771	HKD 3,000,000.00	USD 223,396.24	02MAR09	USD 1,913.09	USD 2,511.84	USD 1,428.73
LB 2Y USD Range Accrual Note \$978 05MAR09	XN0349512250	CA31836	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45779	HKD 900,000.00	USD 67,448.53	05MAR09	USD 577.60	USD 758.38	USD 431.36
XN0326029225			Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	45799	USD 30,000.00	USD 21,716.13	23OCT09	USD 85.97	USD 244.17	USD 138.88

LB 2Y USD Range Accrual Note \$947 21DEC09	CA46774	Lehman Brothers Treasury, Co BV	45860	HKD	520,000.00	USD	28,653.72	21DEC09	USD	245.38	322.18	USD	183.25
LB 2Y USD Range Accrual Note \$948 21DEC09	CA46807	Lehman Brothers Treasury, Co BV	45861	USD	200,000.00	USD	88,794.87	21DEC09	USD	760.41	998.40	USD	567.88
LB 2Y USD Range Accrual Note \$949 27OCT09	CA46839	Lehman Brothers Treasury, Co BV	45862	HKD	510,000.00	USD	54,214.54	27OCT09	USD	464.27	609.58	USD	346.72
LB 2Y USD Range Accrual Note \$950 27OCT09	CA46866	Lehman Brothers Treasury, Co BV	45863	USD	20,000.00	USD	8,181.68	06NOV09	USD	70.06	91.99	USD	55.81
LB 2Y USD Range Accrual Note \$951 27OCT09	CA46896	Lehman Brothers Treasury, Co BV	45864	USD	20,000.00	USD	10,339.24	27OCT09	USD	88.54	116.25	USD	66.12
LB 2Y USD Range Accrual Note \$952 25JAN10	CA46925	Lehman Brothers Treasury, Co BV	45865	USD	20,000.00	USD	11,289.56	25NOV09	USD	96.68	126.93	USD	72.20
LB 2Y USD Range Accrual Note \$953 29DEC09	CA46951	Lehman Brothers Treasury, Co BV	45866	USD	20,000.00	USD	8,227.57	25JAN10	USD	74.74	98.13	USD	55.81
LB 2Y USD Range Accrual Note \$954 21DEC09	CA47021	Lehman Brothers Treasury, Co BV	45867	USD	20,000.00	USD	11,638.55	29DEC09	USD	99.66	130.86	USD	74.43
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	CA47072	Lehman Brothers Treasury, Co BV	45868	HKD	2,000,000.00	USD	197,306.61	02MAR09	USD	943.77	1,239.15	USD	704.82
LB 2Y USD Range Accrual Note \$975 17DEC09	CA47104	Lehman Brothers Treasury, Co BV	45869	HKD	4,900,000.00	USD	293,861.65	17DEC09	USD	2,550.79	3,349.13	USD	1,964.97
LB 2Y USD Range Accrual Note \$976 27OCT09	CA47136	Lehman Brothers Treasury, Co BV	45870	USD	70,000.00	USD	29,255.60	17DEC09	USD	175.77	230.78	USD	131.27
LB 2Y USD Range Accrual Note \$977 27OCT09	CA47168	Lehman Brothers Treasury, Co BV	45871	USD	100,000.00	USD	40,335.71	27OCT09	USD	400.23	525.49	USD	298.89
LB 2Y USD Range Accrual Note \$978 27OCT09	CA47200	Lehman Brothers Treasury, Co BV	45872	HKD	800,000.00	USD	63,475.04	23OCT09	USD	543.58	713.70	USD	405.95
LB 2Y USD Range Accrual Note \$979 27OCT09	CA47232	Lehman Brothers Treasury, Co BV	45873	HKD	800,000.00	USD	55,575.00	22OCT09	USD	474.21	622.63	USD	354.15
LB 2Y USD Range Accrual Note \$980 27OCT09	CA47264	Lehman Brothers Treasury, Co BV	45874	USD	160,000.00	USD	71,035.90	21DEC09	USD	608.32	798.72	USD	454.31
LB 2Y USD Range Accrual Note \$981 21DEC09	CA47296	Lehman Brothers Treasury, Co BV	45875	HKD	2,000,000.00	USD	120,227.32	27OCT09	USD	1,029.58	1,351.82	USD	768.91
LB 2Y USD Range Accrual Note \$982 30NOV09	CA47328	Lehman Brothers Treasury, Co BV	45876	HKD	1,220,000.00	USD	67,226.03	21DEC09	USD	575.70	755.88	USD	429.94
LB 2Y USD Range Accrual Note \$983 29OCT09	CA47360	Lehman Brothers Treasury, Co BV	45877	HKD	780,000.00	USD	56,461.69	30NOV09	USD	483.51	634.84	USD	361.09
LB 2Y USD Range Accrual Note \$984 17DEC09	CA47392	Lehman Brothers Treasury, Co BV	45878	USD	100,000.00	USD	47,129.93	29OCT09	USD	403.60	529.92	USD	301.41
LB 2Y USD Range Accrual Note \$985 27OCT09	CA47424	Lehman Brothers Treasury, Co BV	45879	USD	70,000.00	USD	29,325.60	17DEC09	USD	175.77	230.78	USD	131.27
LB 2Y USD Range Accrual Note \$986 27OCT09	CA47456	Lehman Brothers Treasury, Co BV	45880	USD	500,000.00	USD	30,056.83	27OCT09	USD	257.39	337.95	USD	192.22
LB 2Y USD Range Accrual Note \$987 27OCT09	CA47488	Lehman Brothers Treasury, Co BV	45881	USD	400,000.00	USD	14,851.37	09NOV09	USD	127.18	166.98	USD	94.98
LB 2Y USD Range Accrual Note \$988 23NOV09	CA47520	Lehman Brothers Treasury, Co BV	45882	USD	100,000.00	USD	58,363.23	05MAR09	USD	409.80	656.23	USD	373.26
LB 2Y USD Range Accrual Note \$989 21DEC09	CA47552	Lehman Brothers Treasury, Co BV	45883	USD	400,000.00	USD	219,092.71	23NOV09	USD	1,876.24	2,403.46	USD	1,401.20
LB 2Y USD Range Accrual Note \$990 27OCT09	CA47584	Lehman Brothers Treasury, Co BV	45884	HKD	2,500,000.00	USD	55,103.30	21DEC09	USD	471.88	619.57	USD	352.41
LB 2Y USD Range Accrual Note \$991 27OCT09	CA47616	Lehman Brothers Treasury, Co BV	45885	USD	160,000.00	USD	150,284.15	27OCT09	USD	1,286.98	1,689.78	USD	961.14
LB 2Y USD Range Accrual Note \$992 27OCT09	CA47648	Lehman Brothers Treasury, Co BV	47065	USD	100,000.00	USD	74,923.10	04JAN10	USD	631.61	842.42	USD	479.17
LB 2Y USD Range Accrual Note \$993 27OCT09	CA47680	Lehman Brothers Treasury, Co BV	47351	HKD	1,200,000.00	USD	83,062.51	22OCT09	USD	711.32	930.12	USD	531.22
LB 2Y USD Range Accrual Note \$994 27OCT09	CA47712	Lehman Brothers Treasury, Co BV	47352	HKD	500,000.00	USD	25,470.98	18JAN10	USD	243.81	320.12	USD	182.08
LB 2Y USD Range Accrual Note \$995 27OCT09	CA47744	Lehman Brothers Treasury, Co BV	47353	HKD	1,200,000.00	USD	89,931.35	05MAR09	USD	779.14	1,011.18	USD	575.15
LB 2Y USD Range Accrual Note \$996 27OCT09	CA47776	Lehman Brothers Treasury, Co BV	47354	USD	70,000.00	USD	33,633.11	23NOV09	USD	272.58	357.89	USD	205.57
LB 2Y USD Range Accrual Note \$997 27OCT09	CA47808	Lehman Brothers Treasury, Co BV	47355	HKD	500,000.00	USD	35,517.95	14DEC09	USD	288.02	378.16	USD	215.10
LB 2Y USD Range Accrual Note \$998 27OCT09	CA47840	Lehman Brothers Treasury, Co BV	47373	USD	80,000.00	USD	27,551.65	21DEC09	USD	304.16	399.36	USD	227.15
LB 2Y USD Range Accrual Note \$999 27OCT09	CA47872	Lehman Brothers Treasury, Co BV	47374	HKD	500,000.00	USD	31,737.52	21DEC09	USD	235.94	309.78	USD	176.20
LB 2Y USD Range Accrual Note \$1000 27OCT09	CA47904	Lehman Brothers Treasury, Co BV	47380	HKD	500,000.00	USD	34,609.38	22OCT09	USD	296.38	389.14	USD	221.34
LB 2Y USD Range Accrual Note \$1001 27OCT09	CA47936	Lehman Brothers Treasury, Co BV	47381	HKD	300,000.00	USD	11,138.53	09NOV09	USD	95.38	125.24	USD	71.23
LB 2Y USD Range Accrual Note \$1002 27OCT09	CA47968	Lehman Brothers Treasury, Co BV	47382	USD	120,000.00	USD	67,737.37	23NOV09	USD	580.08	761.63	USD	433.21
LB 2Y USD Range Accrual Note \$1003 27OCT09	CA47999	Lehman Brothers Treasury, Co BV	47383	HKD	5,630,000.00	USD	338,439.90	27OCT09	USD	2,898.29	3,805.30	USD	2,164.49
LB 2Y USD Range Accrual Note \$1004 27OCT09	CA48031	Lehman Brothers Treasury, Co BV	47384	USD	80,000.00	USD	57,999.68	23OCT09	USD	495.92	651.13	USD	370.36
LB 2Y USD Range Accrual Note \$1005 27OCT09	CA48063	Lehman Brothers Treasury, Co BV	47385	HKD	2,100,000.00	USD	233,236.34	27OCT09	USD	1,911.72	2,510.05	USD	1,427.70
LB 2Y USD Range Accrual Note \$1006 27OCT09	CA48095	Lehman Brothers Treasury, Co BV	47386	HKD	400,000.00	USD	31,737.52	23OCT09	USD	271.79	356.85	USD	202.97
LB 2Y USD Range Accrual Note \$1007 27OCT09	CA48127	Lehman Brothers Treasury, Co BV	47387	USD	50,000.00	USD	28,223.90	23NOV09	USD	241.70	317.34	USD	180.50
LB 2Y USD Range Accrual Note \$1008 27OCT09	CA48159	Lehman Brothers Treasury, Co BV	47388	HKD	500,000.00	USD	27,551.65	21DEC09	USD	235.94	309.78	USD	176.20
LB 2Y USD Range Accrual Note \$1009 27OCT09	CA48191	Lehman Brothers Treasury, Co BV	47389	HKD	500,000.00	USD	26,470.98	18JAN10	USD	243.81	320.12	USD	182.08
LB 2Y USD Range Accrual Note \$1010 27OCT09	CA48223	Lehman Brothers Treasury, Co BV	47390	HKD	1,500,000.00	USD	93,471.42	27OCT09	USD	800.46	1,030.98	USD	597.79
LB 2Y USD Range Accrual Note \$1011 27OCT09	CA48255	Lehman Brothers Treasury, Co BV	47391	HKD	1,500,000.00	USD	90,170.49	27OCT09	USD	772.19	1,013.86	USD	576.68
LB 2Y USD Range Accrual Note \$1012 27OCT09	CA48287	Lehman Brothers Treasury, Co BV	47392	HKD	540,000.00	USD	57,403.63	27OCT09	USD	491.58	645.44	USD	307.12
LB 2Y USD Range Accrual Note \$1013 27OCT09	CA48319	Lehman Brothers Treasury, Co BV	47393	USD	30,000.00	USD	16,934.34	23NOV09	USD	145.62	190.40	USD	108.30
LB 2Y USD Range Accrual Note \$1014 27OCT09	CA48351	Lehman Brothers Treasury, Co BV	47394	USD	30,000.00	USD	15,369.58	23NOV09	USD	131.62	172.81	USD	98.29
LB 2Y USD Range Accrual Note \$1015 27OCT09	CA48383	Lehman Brothers Treasury, Co BV	47395	USD	50,000.00	USD	27,386.59	23NOV09	USD	234.53	307.93	USD	175.15
LB 2Y USD Range Accrual Note \$1016 27OCT09	CA48415	Lehman Brothers Treasury, Co BV	47396	HKD	1,000,000.00	USD	55,103.30	21DEC09	USD	471.88	619.57	USD	352.41
LB 2Y USD Range Accrual Note \$1017 27OCT09	CA48447	Lehman Brothers Treasury, Co BV	47397	USD	80,000.00	USD	35,249.30	18JAN10	USD	301.86	396.34	USD	225.43
LB 2Y USD Range Accrual Note \$1018 27OCT09	CA48479	Lehman Brothers Treasury, Co BV	47398	HKD	470,000.00	USD	31,615.12	14DEC09	USD	270.74	355.47	USD	202.19
LB 2Y USD Range Accrual Note \$1019 27OCT09	CA48511	Lehman Brothers Treasury, Co BV	47399	HKD	300,000.00	USD	14,020.71	27OCT09	USD	120.06	157.64	USD	89.66
LB 2Y USD Range Accrual Note \$1020 27OCT09	CA48543	Lehman Brothers Treasury, Co BV	47400	USD	200,000.00	USD	81,806.78	06NOV09	USD	700.65	919.94	USD	523.25
LB 2Y USD Range Accrual Note \$1021 27OCT09	CA48575	Lehman Brothers Treasury, Co BV	47401	USD	170,000.00	USD	97,954.56	23NOV09	USD	838.93	1,101.50	USD	626.53
LB 2Y USD Range Accrual Note \$1022 27OCT09	CA48607	Lehman Brothers Treasury, Co BV	47402	USD	200,000.00	USD	88,794.87	21DEC09	USD	760.41	998.40	USD	567.88
LB 2Y USD Range Accrual Note \$1023 27OCT09	CA48639	Lehman Brothers Treasury, Co BV	47403	USD	180,000.00	USD	104,746.93	29DEC09	USD	897.02	1,177.76	USD	669.90
LB 2Y USD Range Accrual Note \$1024 27OCT09	CA48671	Lehman Brothers Treasury, Co BV	47404	HKD	650,000.00	USD	51,533.47	23OCT09	USD	441.65	579.88	USD	329.84
LB 2Y USD Range Accrual Note \$1025 27OCT09	CA48693	Lehman Brothers Treasury, Co BV	47405	HKD	130,000.00	USD	94,103.24	23OCT09	USD	805.87	1,058.08	USD	601.83
LB 2Y USD Range Accrual Note \$1026 27OCT09	CA48725	Lehman Brothers Treasury, Co BV	47406	USD	100,000.00	USD	57,626.21	23NOV09	USD	493.49	647.94	USD	368.55

Schedule 1


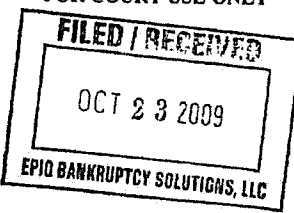
LB 2Y USD Airbag Range Accrual Note \$888 23NOV09	CA31655	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	40965	USD	150,000.00	USD	82,159.77	23NOV09	USD	703.59	USD	923.79	USD	525.45
LB 2Y USD Range Accrual Note \$778 22OCT09	CA46091	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	40966	USD	100,000.00	USD	55,203.62	22OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y USD Range Accrual Note \$959 29DEC09	CA46041	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50340	USD	180,000.00	USD	104,746.93	29DEC09	USD	897.02	USD	1,177.76	USD	669.90
LB 2Y USD Airbag Range Accrual Note \$889 23NOV09	CA55035	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50382	USD	350,000.00	USD	201,691.73	23NOV09	USD	1,727.22	USD	2,267.80	USD	1,289.91
LB 2Y HKD Range Accrual Note \$936 14DEC09	CA46765	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50669	HKD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.33	USD	430.20
LB 2Y USD Airbag Range Accrual Note \$891 23NOV09	CA31923	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50678	USD	140,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	488.71
LB 2Y USD Range Accrual Note \$800 23NOV09	CA31925	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50684	USD	170,000.00	USD	95,961.28	23NOV09	USD	821.78	USD	1,078.98	USD	613.72
LB 2Y USD Range Accrual Note \$948 21DEC09	CA40370	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50703	USD	200,000.00	USD	88,794.87	21DEC09	USD	760.41	USD	998.40	USD	567.88
LB 2Y USD Airbag Range Accrual Note \$891 23NOV09	CA46556	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50835	USD	50,000.00	USD	25,615.97	23NOV09	USD	219.36	USD	288.02	USD	163.82
LB 2Y HKD Airbag Range Accrual Note \$979 22OCT09	CA46105	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50836	HKD	500,000.00	USD	39,671.90	22OCT09	USD	339.73	USD	446.06	USD	253.10
LB 2Y HKD Range Accrual Note \$947 21DEC09	CA55025	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50873	HKD	1,000,000.00	USD	55,105.30	21DEC09	USD	471.88	USD	619.57	USD	352.41
LB 2Y USD Airbag Range Accrual Note \$849 23NOV09	CA38070	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50879	USD	120,000.00	USD	69,151.45	23NOV09	USD	592.19	USD	777.53	USD	442.25
LB 2Y HKD Airbag Range Accrual Note \$779 22OCT09	CA55059	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50885	HKD	1,500,000.00	USD	119,915.00	22OCT09	USD	1,019.21	USD	1,338.20	USD	761.16
LB 2Y USD Airbag Range Accrual Note \$801 23NOV09	CA55348	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50889	USD	110,000.00	USD	56,355.41	23NOV09	USD	482.60	USD	633.65	USD	360.41
LB 2Y USD Airbag Range Accrual Note \$888 23NOV09	CA55040	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50898	USD	130,000.00	USD	71,205.13	23NOV09	USD	609.77	USD	800.62	USD	455.39
LB 2Y HKD Airbag Range Accrual Note \$840 09NOV09	CA55312	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50899	HKD	1,000,000.00	USD	37,128.44	09NOV09	USD	317.95	USD	417.46	USD	237.45
LB 2Y USD Airbag Range Accrual Note \$849 23NOV09	CA46749	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	50904	USD	100,000.00	USD	57,626.21	23NOV09	USD	493.49	USD	647.94	USD	368.54
LB 2Y USD Range Accrual Note \$978 05MAR09	CA46842	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51250	USD	75,000.00	USD	75,000.00	05MAR09	USD	642.27	USD	843.29	USD	479.66
LB 2Y CNY Booster Humday a Note - USD 22MAR11	CA46841	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51251	USD	80,000.00	USD	80,000.00	22MAR11	USD	685.09	USD	899.51	USD	511.64
LB 2Y USD Range Accrual Note \$877 23NOV09	CA46914	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51601	HKD	500,000.00	USD	37,232.71	23NOV09	USD	318.84	USD	418.64	USD	238.12
LB 2Y HKD Range Accrual Note \$936 14DEC09	CA58232	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51602	HKD	1,000,000.00	USD	67,266.22	14DEC09	USD	576.04	USD	756.33	USD	430.20
LB 2Y HKD Daily Callable Fixed Coupon Note \$874 02MAR09	CA39156	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51628	HKD	200,000.00	USD	134,897.06	02MAR09	USD	1,135.21	USD	1,516.77	USD	862.73
LB 2Y AUD Range Accrual Note \$810 05NOV09	CA55334	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51772	AUD	800,000.00	USD	85,556.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y USD Range Accrual Note \$877 23NOV09	CA52727	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	51773	USD	140,000.00	USD	59,113.51	23NOV09	USD	506.22	USD	664.66	USD	378.06
LB 2Y USD Range Accrual Note \$849 23NOV09	CA55036	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55132	USD	220,000.00	USD	126,777.66	23NOV09	USD	1,085.68	USD	1,425.47	USD	810.80
LB 2Y CNY Booster Humday a Note - USD 22MAR11	CA37933	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55137	USD	65,000.00	USD	65,000.00	22MAR11	USD	556.63	USD	730.85	USD	415.70
LB 2Y USD Range Accrual Note \$801 23NOV09	CA46541	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55154	USD	540,000.00	USD	276,632.53	23NOV09	USD	2,369.16	USD	3,110.65	USD	1,769.33
LB 2Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	CA38291	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55213	USD	500,000.00	USD	291,816.13	05MAR09	USD	2,499.02	USD	3,281.15	USD	1,866.31
LB 2Y USD Airbag Range Accrual Note \$890 23NOV09	CA38029	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55214	USD	960,000.00	USD	541,898.97	23NOV09	USD	4,640.65	USD	6,093.06	USD	3,465.71
LB 2Y USD Range Accrual Note \$801 05MAR09	CA46933	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55222	USD	150,000.00	USD	87,544.84	05MAR09	USD	749.70	USD	984.34	USD	559.89
LB 2Y USD Range Accrual Note \$948 21DEC09	CA38433	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55232	USD	60,000.00	USD	26,638.46	21DEC09	USD	228.12	USD	299.52	USD	170.36
LB 2Y HKD Range Accrual Note \$797 22OCT09	CA37796	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	55283	HKD	500,000.00	USD	34,609.38	22OCT09	USD	296.38	USD	389.14	USD	221.34
LB 2Y USD Range Accrual Note \$797 22OCT09	CA37797	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56038	USD	200,000.00	USD	93,407.42	22OCT09	USD	800.46	USD	1,050.98	USD	597.79
LB 2Y USD Range Accrual Note \$954 29DEC09	CA46911	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56031	USD	150,000.00	USD	85,491.24	29DEC09	USD	585.81	USD	769.16	USD	437.49
LB 2Y USD Range Accrual Note \$891 23NOV09	CA38047	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56522	USD	140,000.00	USD	71,724.73	23NOV09	USD	614.22	USD	806.46	USD	458.71
LB 2Y USD Range Accrual Note \$959 29DEC09	CA38047	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56727	USD	80,000.00	USD	36,377.45	29DEC09	USD	311.52	USD	409.02	USD	232.65
LB 2Y USD Range Accrual Note \$810 05NOV09	CA38711	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56728	USD	70,000.00	USD	40,714.92	05NOV09	USD	348.84	USD	458.02	USD	260.52
LB 2Y AUD Range Accrual Note \$888 23NOV09	CA50338	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56967	AUD	280,000.00	USD	119,779.23	23NOV09	USD	1,025.75	USD	1,346.78	USD	766.04
LB 2Y USD Range Accrual Note \$778 22OCT09	CA50361	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	56968	USD	20,000.00	USD	10,954.64	22OCT09	USD	93.81	USD	123.17	USD	70.06
LB 2Y USD Range Accrual Note \$978 22OCT09	CA37882	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57068	USD	100,000.00	USD	55,203.62	22OCT09	USD	472.74	USD	620.70	USD	353.05
LB 2Y HKD Airbag Range Accrual Note \$797 22OCT09	CA46498	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57079	USD	220,000.00	USD	102,818.56	22OCT09	USD	850.50	USD	1,156.08	USD	657.57
LB 2Y USD Range Accrual Note \$802 30NOV09	CA46735	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57072	HKD	800,000.00	USD	57,498.81	30NOV09	USD	495.91	USD	651.12	USD	370.35
LB 2Y USD Range Accrual Note \$810 05NOV09	CA38406	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57100	AUD	200,000.00	USD	85,556.59	05NOV09	USD	732.68	USD	961.99	USD	547.17
LB 2Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	CA38406	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57110	HKD	1,000,000.00	USD	74,465.41	02MAR09	USD	637.69	USD	837.28	USD	476.24
LB 2Y USD Range Accrual Note \$948 21DEC09	CA4829	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57134	USD	50,000.00	USD	22,198.72	21DEC09	USD	190.10	USD	249.60	USD	141.97
LB 2Y USD Airbag Range Accrual Note \$891 23NOV09	CA46454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57135	USD	40,000.00	USD	20,492.78	23NOV09	USD	175.49	USD	230.41	USD	131.06
LB 2Y USD Airbag Range Accrual Note \$806 27OCT09	CA46454	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57136	USD	50,000.00	USD	24,364.06	27OCT09	USD	200.08	USD	262.70	USD	149.42
LB 2Y HKD Range Accrual Note \$817 02NOV09	CA46536	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57137	HKD	580,000.00	USD	37,475.42	02NOV09	USD	320.92	USD	421.37	USD	239.67
LB 2Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	CA31604	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57187	USD	90,000.00	USD	52,526.90	05MAR09	USD	449.82	USD	590.60	USD	335.93
LB 2Y USD Range Accrual Note \$948 21DEC09	CA46782	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57196	USD	20,000.00	USD	3,879.49	21DEC09	USD	76.04	USD	99.84	USD	56.78
LB 2Y USD Range Accrual Note \$778 22OCT09	CA46094	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57198	USD	40,000.00	USD	22,081.45	22OCT09	USD	189.09	USD	248.28	USD	141.22
LB 2Y USD Range Accrual Note \$806 27OCT09	CA46420	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57199	USD	30,000.00	USD	14,020.71	27OCT09	USD	120.06	USD	157.64	USD	89.66
LB 2Y USD Airbag Range Accrual Note \$806 27OCT09	CA31955	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57209	USD	120,000.00	USD	56,073.75	27OCT09	USD	480.19	USD	630.48	USD	358.61
LB 2Y HKD Range Accrual Note \$905 18JAN10	CA46807	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57210	HKD	1,030,000.00	USD	58,650.21	18JAN10	USD	502.26	USD	659.45	USD	375.09
LB 2Y USD Range Accrual Note \$959 29DEC09	CA46943	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57212	USD	100,000.00	USD	58,192.74	29DEC09	USD	498.34	USD	654.31	USD	372.17
LB 2Y USD Range Accrual Note \$806 27OCT09	CA31957	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57213	USD	150,000.00	USD	70,093.19	27OCT09	USD	600.24	USD	788.11	USD	448.27
LB 2Y HKD Range Accrual Note \$936 14DEC09	CA46766	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57210	HKD	500,000.00	USD	33,613.11	14DEC09	USD	288.02	USD	378.16	USD	215.10
LB 2Y HKD Range Accrual Note \$776 22OCT09	CA46512	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57231	HKD	620,000.00	USD	42,915.63	22OCT09	USD	367.51	USD	482.53	USD	274.46
LB 2Y USD Range Accrual Note \$798 22OCT09	CA46512	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57232	USD	40,000.00	USD	20,678.98	22OCT09	USD	177.08	USD	232.50	USD	132.24
LB 2Y USD Range Accrual Note \$983 04JAN10	CA46815	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57235	USD	100,000.00	USD	46,836.94	04JAN10	USD	401.01	USD	526.51	USD	299.48
LB 2Y USD Airbag Range Accrual Note \$849 23NOV09	CA31870	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57238	USD	130,000.00	USD	74,914.07	23NOV09	USD	641.54	USD	842.32	USD	479.11

LB 1Y USD Daily Callable Fixed Coupon Note \$993 11MAR09	CA31854	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57257	USD	130,000,000	USD	74,580.66	11MAR09	USD	638.68	USD	938.57	USD	476.98
LB 2Y USD Range Accrual Note \$997 27OCT09	CA04614	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57259	USD	130,000,000	USD	60,756.42	27OCT09	USD	530.29	USD	388.56	USD	
LB 2Y USD Range Accrual Note \$997 17DEC09	CA04619	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57260	USD	50,000,000	USD	14,661.14	17DEC09	USD	125.55	USD	164.84	USD	93.76
LB 2Y USD Atrng Range Accrual Note \$991 23NOV09	CA04544	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57262	USD	70,000,000	USD	35,867.36	23NOV09	USD	307.11	USD	403.23	USD	229.35
LB 2Y USD Range Accrual Note \$877 23NOV09	CA04823	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57263	USD	30,000,000	USD	13,641.58	23NOV09	USD	116.82	USD	87.24	USD	87.24
LB 2Y USD Range Accrual Note \$954 29DEC09	CA04833	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57264	USD	150,000,000	USD	68,047.24	29DEC09	USD	585.81	USD	763.16	USD	437.49
LB 2Y USD Atrng Range Accrual Note \$806 27OCT09	CA04512	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57265	USD	100,000,000	USD	46,728.13	27OCT09	USD	400.16	USD	525.40	USD	298.84
LB 2Y USD Range Accrual Note \$959 29DEC09	CA04817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57266	USD	210,000,000	USD	122,304.75	29DEC09	USD	1,046.52	USD	1,374.06	USD	781.56
LB 2Y HKD Range Accrual Note \$776 22OCT09	CA04488	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57268	HKD	1,000,000,000	USD	68,218.76	22OCT09	USD	592.76	USD	778.20	USD	443.68
LB 2Y USD Atrng Range Accrual Note \$890 23NOV09	CA04539	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57270	USD	50,000,000	USD	28,223.90	23NOV09	USD	241.70	USD	317.34	USD	180.50
LB 2Y AUD Range Accrual Note \$830 05SEP09	CA73301	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57332	AUD	70,000,000	USD	29,914.81	05SEP09	USD	256.43	USD	336.69	USD	191.51
LB 2Y USD Range Accrual Note \$778 22OCT09	CA73800	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57333	USD	70,000,000	USD	38,642.54	22OCT09	USD	330.92	USD	434.40	USD	247.13
LB 2Y HKD Range Accrual Note \$905 18AUG10	CA313924	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57318	HKD	500,000,000	USD	28,470.98	18AUG10	USD	243.81	USD	320.12	USD	182.08
LB 2Y HKD Range Accrual Note \$705 27OCT09	CA31941	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57319	HKD	500,000,000	USD	53,151.51	27OCT09	USD	455.17	USD	597.63	USD	339.93
LB 2Y HKD Range Accrual Note \$905 18AUG10	CA31882	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57321	HKD	200,000,000	USD	11,388.30	18AUG10	USD	97.52	USD	128.05	USD	72.83
LB 2 75Y CNY Booster Income a Note - 1 USD 22MAR11	CA33939	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57722	USD	65,000,000	USD	65,000.00	22MAR11	USD	556.63	USD	730.85	USD	415.70
LB 2Y HKD Atrng Range Accrual Note \$902 30NOV09	CA31730	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57751	HKD	800,000,000	USD	57,908.81	30NOV09	USD	495.91	USD	570.35	USD	370.35
LB 2Y USD Atrng Range Accrual Note \$866 27OCT09	CA31956	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57752	USD	80,000,000	USD	37,382.50	27OCT09	USD	320.13	USD	420.32	USD	239.07
LB 2Y USD Range Accrual Note \$954 29DEC09	CA31895	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57753	USD	60,000,000	USD	27,362.90	29DEC09	USD	234.32	USD	307.66	USD	174.99
LB 2Y USD Atrng Range Accrual Note \$790 31DEC09	CA31817	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57754	USD	30,000,000	USD	14,692.98	31DEC09	USD	129.68	USD	158.46	USD	90.13
LB 2Y USD Atrng Range Accrual Note \$926 25JAN10	CA31738	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	57755	USD	30,000,000	USD	13,691.36	25JAN10	USD	112.11	USD	147.19	USD	83.72
LB 1Y HKD Daily Callable Fixed Coupon Note \$978 05MAR09	6059246	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	60811	HKD	600,000,000	USD	44,965.69	05MAR09	USD	385.07	USD	505.59	USD	287.57
LB 2Y USD Atrng Range Accrual Note \$888 23NOV09	CA31648	Lehman Brothers Treasury Co BV	Lehman Brothers Holdings Inc	60815	USD	210,000,000	USD	115,623.67	23NOV09	USD	985.02	USD	1,293.31	USD	735

Schedule 2

Copies of LBHI Proofs of Claim

DB Ref: 19881

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.		Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al 08-13555 (JMP) 0000044993 	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) <b>MA GAR LOONG, BRENDA</b> <b>FLAT E, 26/F, BLOCK 7, DISCOVERY PARK</b> <b>398 CASTLE PEAK RD, TSUEN WAN, HONG KONG.</b> Telephone number: <b>(852) 2578 5631</b> Email Address: <b>bm328001@yahoo.com.hk</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Name and address where payment should be sent (if different from above)  Telephone number: _____ Email Address: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars	
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Creditor holds USD 300, 000 in aggregate face value of the Lehman Programs Security described herein, and asserts a claim in an amount to be determined.</p> <p>Amount of Claim: \$ _____ (as statement above) (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): <u>XS0331400530</u> (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: <u>CA55345</u> (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: <u>89529</u> (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		<b>FOR COURT USE ONLY</b> 	
Date: <b>Oct. 22, 2009</b>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <p style="text-align: center;"><i>Ma Gar Loong</i>  <b>Ms MA GAR LOONG, BRENDA</b></p>		





Schedule 3

Schedule of 7<sup>th</sup>, 8<sup>th</sup>, 9<sup>th</sup>, and 10<sup>th</sup> Distributions Received From Lehman Brothers Treasury BV

DB Ref: 19881

Description of Security	ISIN/CUSIP	Issuer	Principal/Notional Amount	Admissible Amount	Issue Notional	Maturity	LBT 10th Distribution	LBT 9th Distribution	LBT 8th Distribution	LBT 7th Distribution
LB 2Y AUD Range Accrual Note \$830 05NOV09	XS0327940529	Lehman Brothers Treasury Co BV	AUD 1,770,000,000	AUD 663,755.35	AUD 2,310,000,000	05NOV09	AUD 10,301.73	AUD 13,885.35	AUD 7,733.59	AUD 5,072.82
LB 2Y HKD Range Accrual Note \$776 22OCT09	XS0327940529	Lehman Brothers Treasury Co BV	HKD 14,240,000,000	HKD 1,487,566.19	HKD 27,360,000,000	22OCT09	HKD 89,491.67	HKD 117,437.92	HKD 66,613.41	HKD 48,525.28
LB 2Y HKD Range Accrual Note \$779 22OCT09	XS0326026498	Lehman Brothers Treasury Co BV	HKD 12,390,000,000	HKD 1,491,243.85	HKD 21,150,000,000	22OCT09	HKD 101,448.99	HKD 133,242.60	HKD 75,413.91	HKD 51,604.35
LB 2Y HKD Range Accrual Note \$799 27OCT09	XS0326026498	Lehman Brothers Treasury Co BV	HKD 22,540,000,000	HKD 1,813,257.62	HKD 31,790,000,000	27OCT09	HKD 125,592.11	HKD 164,952.05	HKD 93,483.91	HKD 63,878.36
LB 2Y HKD Range Accrual Note \$796 27OCT09	XS0326026498	Lehman Brothers Treasury Co BV	HKD 9,830,000,000	HKD 488,596.61	HKD 17,940,000,000	27OCT09	HKD 77,029.98	HKD 101,170.79	HKD 57,337.45	HKD 39,182.38
LB 2Y HKD Range Accrual Note \$817 06NOV09	XS0327859301	Lehman Brothers Treasury Co BV	HKD 4,440,000,000	HKD 96,314.64	HKD 8,110,000,000	06NOV09	HKD 47,179.09	HKD 61,890.11	HKD 35,050.55	HKD 16,161.60
LB 2Y HKD Range Accrual Note \$840 09NOV09	XS0329437348	Lehman Brothers Treasury Co BV	HKD 9,990,000,000	HKD 802,157.75	HKD 22,020,000,000	09NOV09	HKD 57,883.08	HKD 76,023.35	HKD 43,085.44	HKD 29,476.33
LB 2Y HKD Range Accrual Note \$902 30NOV09	XS0332153807	Lehman Brothers Treasury Co BV	HKD 6,810,000,000	HKD 975,670.55	HKD 11,210,000,000	30NOV09	HKD 75,507.11	HKD 101,797.46	HKD 57,692.63	HKD 39,428.48
LB 2Y HKD Range Accrual Note \$926 14DEC09	XS0334022860	Lehman Brothers Treasury Co BV	HKD 14,560,000,000	HKD 724,123.67	HKD 20,660,000,000	14DEC09	HKD 58,442.39	HKD 76,757.95	HKD 43,501.75	HKD 29,277.03
LB 2Y HKD Range Accrual Note \$947 21DEC09	XS0335743378	Lehman Brothers Treasury Co BV	HKD 13,650,000,000	HKD 440,280.25	HKD 23,720,000,000	21DEC09	HKD 108,479.27	HKD 142,476.14	HKD 80,746.87	HKD 55,173.93
LB 1Y HKD Daily Callable Fixed Coupon Note \$974 02MAR09	XS0348407411	Lehman Brothers Treasury Co BV	HKD 18,850,000,000	HKD 1,009,936.12	HKD 19,810,000,000	02MAR09	HKD 82,174.97	HKD 107,928.20	HKD 61,167.13	HKD 41,795.60
LB 1Y HKD Daily Callable Fixed Coupon Note \$978 22OCT09	XS0349512230	Lehman Brothers Treasury Co BV	HKD 13,370,000,000	HKD 1,009,936.12	HKD 2,380,000,000	22OCT09	HKD 7,904.34	HKD 10,417.87	HKD 5,901.90	HKD 4,034.54
LB 2Y USD Range Accrual Note \$787 27OCT09	XS0326026225	Lehman Brothers Treasury Co BV	USD 2,440,000,000	USD 835,417.43	USD 1,880,000,000	27OCT09	USD 6,809.73	USD 8,975.19	USD 5,084.60	USD 3,475.71
LB 2Y USD Range Accrual Note \$797 27OCT09	XS0326026225	Lehman Brothers Treasury Co BV	USD 2,440,000,000	USD 1,402,407.79	USD 3,850,000,000	27OCT09	USD 13,569.73	USD 17,884.84	USD 10,132.07	USD 6,927.16
LB 2Y USD Range Accrual Note \$806 27OCT09	XS0326026225	Lehman Brothers Treasury Co BV	USD 860,000,000	USD 564,005.73	USD 1,550,000,000	27OCT09	USD 4,782.77	USD 6,403.67	USD 3,571.14	USD 2,441.54
LB 2Y USD Range Accrual Note \$804 29OCT09	XS0326026225	Lehman Brothers Treasury Co BV	USD 1,170,000,000	USD 731,570.88	USD 1,810,000,000	29OCT09	USD 7,229.78	USD 9,528.78	USD 5,598.23	USD 3,690.18
LB 2Y USD Range Accrual Note \$802 02NOV09	XS0326026225	Lehman Brothers Treasury Co BV	USD 740,000,000	USD 429,664.30	USD 1,220,000,000	02NOV09	USD 3,978.96	USD 5,214.25	USD 2,970.96	USD 2,030.56
LB 2Y USD Range Accrual Note \$836 06NOV09	XS0327463430	Lehman Brothers Treasury Co BV	USD 30,000,000	USD 409,964.00	USD 940,000,000	06NOV09	USD 199.76	USD 264.28	USD 149.15	USD 101.97
LB 2Y USD Range Accrual Note \$890 23NOV09	XS0331400627	Lehman Brothers Treasury Co BV	USD 1,440,000,000	USD 752,109.35	USD 1,676,000,000	23NOV09	USD 10,427.95	USD 13,743.99	USD 7,786.20	USD 5,322.24
LB 2Y USD Range Accrual Note \$891 23NOV09	XS0331400627	Lehman Brothers Treasury Co BV	USD 2,020,000,000	USD 1,383,415.35	USD 2,800,000,000	23NOV09	USD 15,237.50	USD 20,082.95	USD 11,377.34	USD 7,777.00
LB 2Y USD Range Accrual Note \$877 23NOV09	XS0331400530	Lehman Brothers Treasury Co BV	USD 2,050,000,000	USD 1,206,666.89	USD 2,430,000,000	23NOV09	USD 15,463.80	USD 20,381.21	USD 11,546.31	USD 7,892.50
LB 2Y USD Range Accrual Note \$888 23NOV09	XS0331769454	Lehman Brothers Treasury Co BV	USD 690,000,000	USD 745,425.94	USD 1,410,000,000	23NOV09	USD 5,369.32	USD 7,340.34	USD 4,158.42	USD 2,842.80
LB 2Y USD Range Accrual Note \$889 23NOV09	XS0331769454	Lehman Brothers Treasury Co BV	USD 2,550,000,000	USD 1,153,300.36	USD 3,780,000,000	23NOV09	USD 21,239.56	USD 27,993.64	USD 15,858.87	USD 10,840.05
LB 2Y USD Range Accrual Note \$948 21DEC09	XS0336250229	Lehman Brothers Treasury Co BV	USD 2,780,000,000	USD 2,470,391.22	USD 4,310,000,000	21DEC09	USD 24,337.71	USD 32,063.79	USD 18,664.67	USD 12,418.26
LB 2Y USD Range Accrual Note \$949 17DEC09	XS0336415913	Lehman Brothers Treasury Co BV	USD 1,590,000,000	USD 929,647.31	USD 3,380,000,000	17DEC09	USD 6,676.77	USD 8,799.95	USD 4,985.31	USD 3,407.37
LB 2Y USD Range Accrual Note \$954 20DEC09	XS0336415913	Lehman Brothers Treasury Co BV	USD 1,460,000,000	USD 837,356.14	USD 2,060,000,000	20DEC09	USD 9,060.74	USD 11,945.02	USD 6,765.31	USD 4,625.28
LB 2Y USD Range Accrual Note \$959 20DEC09	XS0336297909	Lehman Brothers Treasury Co BV	USD 2,170,000,000	USD 808,152.55	USD 2,750,000,000	20DEC09	USD 9,736.17	USD 12,833.23	USD 7,569.68	USD 4,969.30
LB 2Y USD Range Accrual Note \$978 31DEC09	XS0337552688	Lehman Brothers Treasury Co BV	USD 2,250,000,000	USD 2,080,010.87	USD 3,190,000,000	31DEC09	USD 22,398.83	USD 29,521.54	USD 16,724.44	USD 11,432.25
LB 2Y USD Range Accrual Note \$983 04JAN10	XS0338525172	Lehman Brothers Treasury Co BV	USD 1,410,000,000	USD 671,256.57	USD 2,110,000,000	04JAN10	USD 6,848.46	USD 9,026.24	USD 5,113.51	USD 3,495.39
LB 2Y USD Range Accrual Note \$984 18JAN10	XS0339560293	Lehman Brothers Treasury Co BV	USD 440,000,000	USD 181,498.22	USD 580,000,000	18JAN10	USD 2,102.16	USD 2,770.63	USD 1,569.61	USD 1,073.16
LB 2Y USD Range Accrual Note \$985 04JAN10	XS0339560293	Lehman Brothers Treasury Co BV	USD 970,000,000	USD 778,041.45	USD 2,780,000,000	04JAN10	USD 4,189.96	USD 5,522.34	USD 3,128.50	USD 2,138.85
LB 1Y USD Daily Callable Fixed Coupon Note \$981 05MAR09	XS0349411872	Lehman Brothers Treasury Co BV	USD 540,000,000	USD 574,563.79	USD 2,040,000,000	05MAR09	USD 2,322.04	USD 3,060.44	USD 1,733.79	USD 1,185.30
LB 1Y USD Daily Callable Fixed Coupon Note \$993 11MAR09	XS0350571377	Lehman Brothers Treasury Co BV	USD 2,830,000,000	USD 1,695,334.57	USD 4,280,000,000	11MAR09	USD 17,114.57	USD 22,556.91	USD 12,778.87	USD 8,736.21
LB 2.75Y CNY Booster Humaya Note - USD 22MAR11	XS0360799845	Lehman Brothers Treasury Co BV	USD 290,000,000	USD 382,166.57	USD 960,000,000	22MAR11	USD 1,762.57	USD 2,324.06	USD 1,316.06	USD 899.58
			USD 285,000,000	USD 4,853,088.75	USD 7,130,000,000		USD 2,971.07	USD 3,915.85	USD 2,218.39	USD 1,516.49